

ASU[®] Foundation

Arizona State University

THANK YOU FOR YOUR GENEROUS GIFT. WE APPRECIATE YOUR SUPPORT OF ARIZONA STATE UNIVERSITY.

STOCK and ACAT MUTUAL FUNDS TRANSFER INSTRUCTIONS

Please provide the following Depository Trust Company (DTC) instructions to your broker to initiate a stock transfer or ACAT Mutual Funds to the ASU Foundation for a New American University for the benefit of ASU. Investment firms will not accept these instructions from the foundation or the university. Please let us know once you have initiated the transfer by **faxing the completed form to 480-727-7368 or emailing it to epfinance@asuep.org**. **Please call 480-965-7825 to confirm receipt** so that we may match your gift with your intent.

AccountName: *ArizonaStateUniversityFoundation, P.O. Box2260, Tempe, Arizona, 85280---2260*

InvestmentFirm: *The Northern Trust Company*

For Further Credit To: *17-77441/ASUF01*

DTC Participant #: *2669* **ID Agent #:** *20290*

DONOR INFORMATION			
Donor Name(s):			
Street Address:			City, State, Zip Code:
Primary Phone:			Alternate Phone:
Home <input type="checkbox"/> Cell <input type="checkbox"/> Work <input type="checkbox"/>			Home <input type="checkbox"/> Cell <input type="checkbox"/> Work <input type="checkbox"/>

STOCK or ACAT MUTUAL FUND TRANSFER INFORMATION			
Investment Firm:			
Broker Name:			Phone:
Name of Stock/MFT:			# of Shares:

GIFT TO ASU FOUNDATION FOR THE BENEFIT OF ASU		Pledge Payment	New Gift	
Campus/College/Unit	ASU Account Name			Account #
Campus/College/Unit	ASU Account Name			Account #

If you have more than two accounts to disburse money into, please fill out another form. Thank you.

I/We desire to transfer the above stock or mutual fund as a gift to ASU Foundation for the benefit of ASU, for the

following purpose(s):

Signature

Date

Signature

Date

For assistance, please contact finance customer service at epfinance@asuep.org or 480-965-7825. PLEASE SEND THE COMPLETED FORM TO MAIL CODE 5005 | ATTENTION: FINANCIAL SERVICES
Fax 480-727-7368 | P.O. Box 2260 | Tempe, Arizona | 85280-2260